



Year-End Counselor Checklist

Counselors, use this Year-End Checklist to tidy up your Scoir account before you say goodbye to one class and hello to another.

- ☐ Review your School Account & Settings

*Did you know? More than 1,800+ Colleges & Universities accept documents via Scoir!
You can keep better track of application-related documents and save time by using SendDocs.*

- ☐ Review the steps to power Scattergrams

- ☐ Adjust your settings to allow Rising Seniors to request letters of recommendation from teachers and invite faculty.

- ☐ Upload and send any required Final Transcripts & Reports

- ☐ Record outstanding scholarships, outcomes & plans

Did you know? You can record Non-Collegiate Plans for students pursuing another path after high school!

- ☐ Run any needed reports for the graduating class, and send end-of-year surveys, such as brag sheets

You can even run a report on all 2023 Student Outcomes & Plans.

- ☐ Encourage registered students to download the Scoir Student App

- ☐ Download the Scoir Counselor App



This will help you keep lines of communication open during the summer!

- ☐ Invite your Juniors and Underclassman to Scoir and ensure counselor assignments are made

- ☐ Determine when to enable the PrinciplesYou Character Assessment

- ☐ Learn how Scoir handles rollover

*Scoir automatically moves Seniors to alumni and the remaining classes up a grade.
This year, rollover is planned for mid-July.*

- ☐ Prepare your Rising Seniors to apply via Scoir

- ☐ If your school is changing their email domain or High School ID over the summer, reach out to support to complete the configuration.

- ☐ Share Class Checklists so students know what's expected next year